

(I)(a) Statement showing Shareholding Pattern

Name of the Company : MARIGOLD GLASS INDUSTRIES LIMITED			
Name of the scrip : MARIG			
Scrip Code : CSE - 10023195, BSE - 531737		Class of Security : Equity Shares	
Quarter ended: 31st December 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	36,550,800		

(I)(a) **Statement showing Shareholding Pattern (POST)**

Name of the Company:		MARIGOLD GLASS INDUSTRIES LIMITED						
Scrip Code : CSE - 10023195, BSE - 531737		Quarter ended:			31st December 2013			
Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	*Shareholding of Promoter and Promoter Group						(VIII)	(IX) = (VIII) / (VI) * 100
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	178,500	178,500	0.49%	0.49%		
(b)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	-
(c)	Bodies Corporate	2	277,700	277,700	0.76%	0.76%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	-
(e)	Any Other (specify)	-	-	-	0.00%	0.00%	-	-
	Sub-Total (A)(1)	3	456,200	456,200	1.25%	1.25%	-	-
-2	Foreign				0.00%	0.00%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.00%	0.00%	-	-
(b)	Bodies Corporate	-	-	-	0.00%	0.00%	-	-
(c)	Institutions	-	-	-	0.00%	0.00%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.00%	0.00%	-	-
(e)	Any Other (specify)	-	-	-	0.00%	0.00%	-	-
	Sub-Total (A)(2)	-	-	-	0.00%	0.00%	-	-
	*Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	3	456,200	456,200	1.25%	1.25%	-	-
(B)	Public shareholding				0.00%	0.00%	N.A.	N.A.
-1	Institutions				0.00%	0.00%	N.A.	N.A.
(a)	Mutual Funds/ UTI	1	200,000	-	0.55%	0.00%		
(b)	Financial Institutions/ Banks	1	150,000	-	0.41%	0.00%		
(c)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%		
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%		
(e)	Insurance Companies	-	-	-	0.00%	0.00%		
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%		
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%		
(h)	Qualified Foreign Investors	-	-	-	0.00%	0.00%		
(i)	Any Other (specify)	-	-	-	0.00%	0.00%		
	Sub-Total (B)(1)	2	350,000	-	0.96%	0.00%		
-2	Non-institutions				0.00%	0.00%		
(a)	Bodies Corporate	8	222,400	168,500	0.61%	0.61%	N.A.	N.A.
(b)	Individuals -				0.00%	0.00%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	181	464,300	386,400	1.27%	1.27%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	176	35,027,900	26,980,400	95.83%	95.83%		
(c)	Qualified Foreign Investors	-	-	-	0.00%	0.00%		
(d)	Any Other (specify)	-	-	-	0.00%	0.00%		
	NRIs	1	30,000	30,000	0.08%	0.08%		
	Sub-Total (B)(2)	366	35,744,600	27,565,300	97.79%	97.79%		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	368	36,094,600	27,565,300	98.75%	98.75%	N.A.	N.A.
	TOTAL (A)+(B)	371	36,550,800	28,021,500	100.00%	100.00%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	0.00%	0.00%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.00%	0.00%	-	-
(2)	Public	-	-	-	0.00%	0.00%	N.A.	N.A.
	TOTAL (C)	-	-	-	-	-		
	GRAND TOTAL (A)+(B)+(C)	371	36,550,800	28,021,500	100.00%	100.00%		

Notes : Not Any

Name of the Company:		MARIGOLD GLASS INDUSTRIES LIMITED									
Scrip Code : CSE - 10023195, BSE - 531737				Quarter ended:				31st December 2013			
(I)(b)	Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"										
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Sushil Parakh	178,500	0.49%	-	-	-	-	-	-	-	0.49%
2	PNC Capital Trust Ltd.	105,000	0.29%	-	-	-	-	-	-	-	0.29%
3	Goldmohar Vyapar Pvt. Ltd.	172,700	0.47%	-	-	-	-	-	-	-	0.47%
TOTAL		456,200	1.25%	-	-	-	-	-	-	-	1.25%
(I)(c)(i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares										
Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			
1	Rajinder Kumar Miglani	1,375,000	3.76%	-	-	-	-	3.76%			
2	Anuj Miglani	1,300,000	3.56%	-	-	-	-	3.56%			
3	Neelam Miglani	1,350,000	3.69%	-	-	-	-	3.69%			
4	Ankit Miglani	1,250,000	3.42%	-	-	-	-	3.42%			
5	K L Arora HUF	500,000	1.37%	-	-	-	-	1.37%			
6	Rajendra Babulal Malu	500,000	1.37%	-	-	-	-	1.37%			
7	Rajendra Babulal Malu (HUF)	500,000	1.37%	-	-	-	-	1.37%			
8	Archana Rajendra Malu	500,000	1.37%	-	-	-	-	1.37%			
9	Malu Gourav Rajendra	500,000	1.37%	-	-	-	-	1.37%			
10	Malu Ankit Rajendra	500,000	1.37%	-	-	-	-	1.37%			
11	Lalit Modi	550,000	1.50%	-	-	-	-	1.50%			
12	Lalit Modi HUF	550,000	1.50%	-	-	-	-	1.50%			
13	Rajul Modi	550,000	1.50%	-	-	-	-	1.50%			

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Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
14	Vicky Modi	550,000	1.50%	-	-	-	-	1.50%
15	Sonia Modi	550,000	1.50%	-	-	-	-	1.50%
16	Archana Miglani	1,200,000	3.28%	-	-	-	-	3.28%
17	Priyanka Miglani	1,200,000	3.28%	-	-	-	-	3.28%
18	Praveen Kumar Miglani	1,200,000	3.28%	-	-	-	-	3.28%
19	Anoop Jain	850,000	2.33%	-	-	-	-	2.33%
20	Sanjay Singal	1,125,000	3.08%	-	-	-	-	3.08%
21	Aarti Singal	1,125,000	3.08%	-	-	-	-	3.08%
22	Sanjay Singal (HUF)	975,000	2.67%	-	-	-	-	2.67%
23	Aniket Singal	1,164,000	3.18%	-	-	-	-	3.18%
24	Kuresh Rajkotwala	450,000	1.23%	-	-	-	-	1.23%
25	Maria Kuresh	450,000	1.23%	-	-	-	-	1.23%
26	Archana Gadodia	400,000	1.09%	-	-	-	-	1.09%
27	Binita Gadodia	400,000	1.09%	-	-	-	-	1.09%
28	Nimish Gadodia	400,000	1.09%	-	-	-	-	1.09%
29	Rajesh Gadodia	400,000	1.09%	-	-	-	-	1.09%
30	Rutuja Prashant Allyadwar	400,000	1.09%	-	-	-	-	1.09%
	TOTAL	22,764,000	62.28%	-	-	-	-	62.28%

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
1	N.A.	-	0.00%	-	-	-	-	-
	TOTAL ...	-	0.00%	-	-	-	-	-

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Statement showing Shareholding Pattern

Name of the Company:		MARIGOLD GLASS INDUSTRIES LIMITED		
Scrip Code : CSE - 10023195, BSE - 531737		Quarter ended:	31st December 2013	
(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Aarti Singal	150,000	0.41%	Public
2	Aniket Singal	189,000	0.52%	Public
3	Ankit Miglani	500,000	1.37%	Public
4	Anuj Miglani	500,000	1.37%	Public
5	Archana Miglani	500,000	1.37%	Public
6	Neelam Miglani	500,000	1.37%	Public
7	Praveen Kumar Miglani	500,000	1.37%	Public
8	Priyanka Miglani	500,000	1.37%	Public
9	Rajinder Uttamchand Miglani	500,000	1.37%	Public
10	Sanjay Singal	150,000	0.41%	Public
11	Kuresh Rajkotwala	450,000	1.23%	Public
12	Maria Kuresh	450,000	1.23%	Public
13	Archana Gadodia	400,000	1.09%	Public
14	Binita Gadodia	400,000	1.09%	Public
15	Nimish Gadodia	400,000	1.09%	Public
16	Rajesh Gadodia	400,000	1.09%	Public
17	Rutuja Prashant Allyadwar	400,000	1.09%	Public
18	Ankush Saluja	300,000	0.82%	Public
19	Naresh N. Shah	300,000	0.82%	Public
20	Vinod Saluja	300,000	0.82%	Public
21	Amit Garg	200,000	0.55%	Public
22	Aparna Agrawal	200,000	0.55%	Public
23	Archana Saluja	200,000	0.55%	Public
24	Hemendra Ramji Vira	200,000	0.55%	Public
25	Indira Agrawal	200,000	0.55%	Public
26	Jyoti Agrawal	200,000	0.55%	Public
27	Ketan P Kamdar	200,000	0.55%	Public
28	Khushbu Bhavin Shah	200,000	0.55%	Public
29	Manjula Hemendra Vira	200,000	0.55%	Public
30	Nidhi Saluja	200,000	0.55%	Public
31	Nisha Shantaram Pokle	200,000	0.55%	Public
32	Nisha Yogesh Thakkar	200,000	0.55%	Public
33	Rajesh Garg	200,000	0.55%	Public
34	Sacchanand Hiralal Lalwani	200,000	0.55%	Public
35	Satya Prakash Sharma	200,000	0.55%	Public
36	Tejal Ketan Kamdar	200,000	0.55%	Public
37	Vilas Mohanlal Kothari	200,000	0.55%	Public
38	Yogesh Popatlal Thakkar	200,000	0.55%	Public
39	Alka Rajesh Vanigota	150,000	0.41%	Public
40	Geeta Rajesh Bafna	150,000	0.41%	Public
41	Neeta P Lad	150,000	0.41%	Public
42	Prasad M Lad	150,000	0.41%	Public
43	Rakesh Champalalji Kothari	150,000	0.41%	Public
44	Rupa Shailesh Raichura Jt. Shailesh Amrutlal Raichura	150,000	0.41%	Public
45	Shailaja Ramchandra Vichare	150,000	0.41%	Public
46	Tilak Raj Sharma Jt. Rekha Sharma	150,000	0.41%	Public
47	Abhishek N Shah	100,000	0.27%	Public
48	Meena N Shah	100,000	0.27%	Public
49	Saraswati Devi Purohit	5,000	0.01%	Public
50	Bal Chand Purohit	2,400	0.01%	Public
TOTAL		12,796,400	35.01%	

Name of the Company:	MARIGOLD GLASS INDUSTRIES LIMITED		
Scrip Code : CSE - 10023195, BSE - 531737	Quarter ended:	31st December 2013	

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				